



## Version 14 Feature Matrix

Accounting/Billing	Medisoft Version						
	v7	v8	v9	v10	v11	v12	V14
Customized Aging Buckets	X	X	X	X	X	X	X
Withhold Code Type for Procedure Codes	X	X	X	X	X	X	X
Automatic Rebill for Claims	X	X	X	X	X	X	X
Serialized Superbills	X	X	X	X	X	X	X
Multi-link Treatment Plans	X	X	X	X	X	X	X
Deactivate Codes		X	X	X	X	X	X
Color-coding Transactions and Quick Ledger		X	X	X	X	X	X
Dunning Messages for Statements		X	X	X	X	X	X
Statement Management			X	X	X	X	X
Cycle Billing				X	X	X	X
Rules-based Collection Assignments				X	X	X	X
Actionable Collection Work List				X	X	X	X
Task or Date-driven Collection Workflow				X	X	X	X
On-demand Collection Letters				X	X	X	X
Insurance Groupings for Reporting and Analysis				X	X	X	X
Automatic Recalculation of Patient Remainder Balance					X	X	X
Automatic Small Balance Write-off					X	X	X
Remittance Tracking for Secondary Claims					X	X	X
Integrated Electronic Eligibility Checking					X	X	X
Missed Copay Tracking						X	X
Unprocessed Transactions (Holding Tank)						X	X
Aging View in Transaction Entry						X	X
CCI/LMRP Claim Edits*						X	X
Claim Level Response Reporting*						X	X
Timely Filing Letters*						X	X
Custom Claim Edits*						X	X
UB-04 Paper and Print Image							X
Custom Dates on ERA Posting							X
Global Days							X
Billing for 8 Diagnosis Codes							X
*Available with Claims Manager Subscription							
Usability	Medisoft Version						
	v7	v8	v9	v10	v11	v12	V14
Set Default Data Fields	X	X	X	X	X	X	X
Customizable Tool Bar	X	X	X	X	X	X	X
Option to Display Subtotals	X	X	X	X	X	X	X
Customized Data Screens	X	X	X	X	X	X	X
Warn on Duplicate Patient	X	X	X	X	X	X	X
Auto Tax Entry	X	X	X	X	X	X	X
Streamlined Transaction Entry		X	X	X	X	X	X
Field Data Checking		X	X	X	X	X	X
Patient Flagging			X	X	X	X	X
Show Remainder When Applying Payments			X	X	X	X	X
Apply to Oldest When Applying Payments			X	X	X	X	X
Select Multiple Claims to Print or Reprint			X	X	X	X	X
Enter Payments Directly from Office Hours Pro				X	X	X	X
Sort Columns by Clicking on Column Heading				X	X	X	X
Access Patient Information on Insurance Screens				X	X	X	X
Manage Claims from Quick Ledger & Transaction Entry				X	X	X	X
Print Quick Receipt Directly from Office Hours Pro					X	X	X
One-click to Change Responsibility for Transactions					X	X	X
Streamlined Quick Ledger View					X	X	X
Statement Conversion Wizard					X	X	X
Rules-based Worklist for Daily Office Tasks					X	X	X
Copy, Edit, Add New Case Directly from Office Hours Pro					X	X	X
Reschedule Status in Office Hours Pro					X	X	X
Audit Generator with Chart Number Filtering						X	X
Patient Quick Entry							X
Multi-Practice Conversion							X
Scheduled File Maintenance							X
Dashboard - Warnings							X
Dashboard - Logged in Users Utility							X



## Version 14 Feature Matrix

Reporting	Medisoft Version						
	v7	v8	v9	v10	v11	v12	V14
Custom Report Designer	X	X	X	X	X	X	X
Enhanced Filtering Options	X	X	X	X	X	X	X
Facility Report		X	X	X	X	X	X
Quick Receipt and Quick Statement		X	X	X	X	X	X
Patient Collections Reports			X	X	X	X	X
Insurance Collections Reports			X	X	X	X	X
Unapplied Copayment Report				X	X	X	X
Facility Filter Added to Reports				X	X	X	X
Advanced Reporting Module-based on Crystal Reports				X	X	X	X
View and Print All Future Appointments for Patients					X	X	X
New Remainder Statement					X	X	X
Standard Crystal Reports						X	X
Export to Microsoft Excel						X	X
Standard Patient by Insurance Report						X	X
Standard Patient by Diagnosis Report						X	X
Standard Patient by Procedure Report						X	X
Case Billing Code Filter on Standard Reports						X	X
Global Days Report							X
Dashboard - Totals							X
Dashboard - Trending							X
Special Features	Medisoft Version						
	v7	v8	v9	v10	v11	v12	v14
Office Messenger							
Multimedia File Storage	X	X	X	X	X	X	X
Online Updates	X	X	X	X	X	X	X
Encoder Pro	X	X	X	X	X	X	X
Integrates with Microsoft Excel			X	X	X	X	X
Interfaces with EMR packages			X	X	X	X	X
Interfaces with Lab Systems			X	X	X	X	X
Seamless Integration for e-Prescribing			X	X	X	X	X
Patient Archiving				X	X	X	X
Workflow Administrator				X	X	X	X
Data Collaboration					X	X	X
Standard Integrated Word Processor (Final Draft)					X	X	X
Standard Chart Number Change Utility						X	X
HL7 Interface*						X	X
Integrated Dashboard						X	X
Data Export/Import							X
* Additional fees may apply							X
Security/HIPAA	Medisoft Version						
	v7	v8	v9	v10	v11	v12	v14
5 Levels of Permissions and Security							
Print Permissions Grid	X	X	X	X	X	X	X
Auto Log-off	X	X	X	X	X	X	X
Warn on Unapproved Codes	X	X	X	X	X	X	X
Unique Identifier Fields	X	X	X	X	X	X	X
Security Permissions on Reports	X	X	X	X	X	X	X
ANSI Standard Electronic Claims		X	X	X	X	X	X
HIPAA Security Ready			X	X	X	X	X
Rules-based Password Management				X	X	X	X
User Access History Reporting				X	X	X	X
Multi-level Trigger Management				X	X	X	X
Global Security						X	X
Security Added to MediUtils						X	X